

STATE BOARD OF ACCOUNTS 302 WEST WASHINGTON STREET ROOM E418 INDIANAPOLIS, INDIANA 46204-2765

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AGENDA STATE BOARD OF ACCOUNTS COUNTY TREASURERS STATE CALLED CONFERENCE AUGUST 12, 13, and 14 2014 PURDUE UNIVERSITY

TUESDAY, AUGUST 12th

8:00 A.M. Registration

9:00 A.M. Welcome, Introduction, Remarks and Announcements

Ms. Tammy White, C.P.A., Deputy State Examiner

State Board of Accounts Honorable Suzanne Crouch,

Auditor of State

Mr. Micah Vincent, Commissioner

Department of Local Government Finance

Mr. David Bottorff, Executive Director Association of Indiana Counties

Mr. Robert Plantenga, Tippecanoe County Treasurer President Indiana County Treasurers Association

9:30 A.M. Honorable Richard Mourdock

Treasurer of State

10:15 A.M. BREAK

10:30 A.M. Legal Aspects of Investing Public Funds, Banking Services for Public Entities, Trust

Indiana and the Public Deposit Insurance Fund
Mr. Jim Holden, Chief Deputy and General Counsel

State Treasurer's Office

Ms. Kim Logan, Fiscal Operations Deputy,

State Treasurer's Office Mr. Pat Hastings, Executive Director

Board for Depositories

12:30 P.M. LUNCH

2:00 P.M. New Legislation

Mr. Michael Duffy, Staff Attorney

Department of Local Government Finance

3:00 P.M. Vendor Training Process

Mr. Andrew Berger, Director of Government Affairs and General Counsel

Association of Indiana Counties

3:30 P.M. Adjourn

AGENDA STATE BOARD OF ACCOUNTS COUNTY TREASURERS STATE CALLED CONFERENCE AUGUST 12, 13, AND 14, 2014 PURDUE UNIVERSITY (CONTINUED)

WEDNESDAY, AUGUST 13th

8:00 A.M. Registration

9:00 A.M. New Legislation

Ms. Debbie Gibson, C.P.A., Director of County Services

State Board of Accounts

9:30 A.M. December Settlement

Ms. Brenda Alyea, Settlement Assistant

Auditor of State

10:00 A.M. Electronic Remittance

Mr. Fred Van Dorp, Assistant Settlements Director

Auditor of State

10:30 A.M. BREAK

10:50 A.M. Public Access to Records

Mr. Luke Britt

Public Access Counselor

11:50 A.M. Lunch

1:15 P.M. Protected Taxes

Ms. Courtney Schaafsma, Budget Director
Department of Local Government Finance

1:45 P.M. Bankruptcy

Mr. Doug DeGlopper, Attorney at Law

2:45 P.M. BREAK

3:05 P.M. Internal Control

Ms. Tammy White, C.P.A., Deputy State Examiner

State Board of Accounts

4:00 P.M. Adjourn

AGENDA STATE BOARD OF ACCOUNTS COUNTY TREASURERS STATE CALLED CONFERENCE AUGUST 12, 13, AND 14, 2014 PURDUE UNIVERSITY (CONTINUED)

THURSDAY, AUGUST 14th

8:00 A.M. Registration and Breakfast Buffet

9:00 A.M. Question and Answer Session

Ms. Debbie Gibson, C.P.A., Director of County Services

State Board of Accounts

Ms. Lori Rogers, C.P.A., Director of County Services

State Board of Accounts

10:00 A.M. Association Business Meeting and Legislative Report

12:00 A.M. Adjournment of the State Board of Accounts Called Meeting